



香港交易所

31/5/2015

3/6/2015

I.

1. ~~ASSUMPTIONS~~ 假設

(1)	<u>750</u>				
))	
		1,200,000,000	US\$0.01	US\$12,000,000	

2.

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))	
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3.

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US\$12,000,000.00

II.

(1)	(2)			
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696,219,996				
<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
130,000				
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696,349,996				

III.

(/ /) _____

2009 7

23

3.58/

11,424,000

(130,000)

130,000

11,294,000

(1)

2. 2010 5

27

2.78/

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(1) _____

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2. _____

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3. _____

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4. _____

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(1) _____

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B. ()
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1.

() _____

(1) _____

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(1) _____

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4.

() _____

(1) _____

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(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

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<p>(/ /)()</p>	
<p>1. _____ _____ _____ _____ (/ /) _____ (I)</p>	
<p>2. _____ _____ _____ _____ (/ /) _____ (I)</p>	
<p>3. _____ _____ _____ _____ (/ /) _____ (I)</p>	
<p>_____ D. () _____ () _____ ()</p>	

1.			(/ /)	(/ /)	(/ /)
			(/ /)		
2.	應		(/ /)	(/ /)	(/ /)
			(/ /)		
3.	HK\$		(/ /)	0	0
			(/ /)		
4.			(/ /)	(/ /)	(/ /)
			(/ /)		

5. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

6. (I)
 $(/ /) \quad 0$
 $(/ /) \quad 0 \quad 0$

7. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

8. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

9. $(I) \text{ —————}$
 $(/ /) \quad (/ /)$
 $(/ /)$

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1. ()
 2. 票主