



香港交易所

30/04/2017

2/5/2017

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |



III.

|               |           |  |              |            |
|---------------|-----------|--|--------------|------------|
| ( / / ) _____ |           |  |              |            |
| 2009 7        |           |  |              |            |
| 23            |           |  |              |            |
| 3.56/         |           |  |              |            |
| 11,263,214    |           |  | (20,810)     | 11,242,404 |
| ( 1)          |           |  |              |            |
| 2. 2010 5     |           |  |              |            |
| 27            |           |  |              |            |
| 2.78/         |           |  |              |            |
| 0             |           |  |              | -          |
| ( 1)          |           |  |              |            |
| 3. 2011 10    |           |  |              |            |
| 11            |           |  |              |            |
| 2.67/         |           |  |              |            |
| 7,231,599     |           |  |              | 7,231,599  |
| ( 1)          |           |  |              |            |
| 4. 2015 5     |           |  |              |            |
| 22            |           |  |              |            |
| 11.65/        |           |  |              |            |
| 6,026,332     |           |  |              | 2,008,777  |
| ( 1)          |           |  |              |            |
|               |           |  | A. ( ) _____ |            |
|               |           |  | ( ) _____    |            |
|               |           |  | ( ) _____    |            |
|               | ( ) _____ |  |              |            |

( / / )

1.

( / / )

|    |             |             |             |            |
|----|-------------|-------------|-------------|------------|
| 1. | 930,000,000 |             |             |            |
|    | 5%          |             |             |            |
|    |             |             |             |            |
|    |             | 924,000,000 | 924,000,000 | 73,365,612 |
|    | ( )         | 5790        |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 2. |             |             |             |            |
|    |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 3. |             |             |             |            |
|    |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
| 4. |             |             |             |            |
|    |             |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( 1)        |             |             |            |
|    |             |             |             |            |
|    | ( )         |             |             |            |
|    | ( / / )     | ( / / )     |             |            |
|    |             |             |             |            |
|    |             |             | C. ( )      |            |
|    |             |             | ( )         |            |
|    |             |             | ( )         |            |

|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|  |
|--|
|  |
| <p>1. <math>( I )</math> _____<br/> _____ ( / / ) ( / / )<br/> ( / / ) _____</p> |
| <p>2. <math>( I )</math> _____<br/> _____ ( / / ) ( / / )<br/> ( / / ) _____</p> |
| <p>3. <math>( I )</math> _____<br/> _____ ( / / ) ( / / )<br/> ( / / ) _____</p> |
| <p>4. <math>( I )</math> _____<br/> ( / / ) ( / / )<br/> ( / / ) _____</p>       |

5.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

6.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

8.  $( I )$  \_\_\_\_\_  
\_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_



|  |  |
|--|--|
|  |  |
|--|--|

|    |         |            |       |
|----|---------|------------|-------|
| 9. |         | ( I) _____ |       |
|    | ( / / ) | ( / / )    |       |
|    |         | ( / / )    |       |
|    | ( / / ) |            | _____ |

|     |       |              |         |
|-----|-------|--------------|---------|
| 10. |       | ( I) _____   |         |
|     | ( )   | ( / / )      | ( / / ) |
|     | _____ | ( / / )      | ( / / ) |
|     |       | ( / / )      |         |
|     |       | E. ( ) _____ |         |
|     |       | ( ) _____    |         |
|     |       | ( ) _____    |         |

|           |     |           |
|-----------|-----|-----------|
|           | A E | (1) _____ |
|           |     | (2) _____ |
|           | A E | _____     |
|           | A E | _____     |
| <i>II</i> |     |           |

